

601668



**中国建筑股份有限公司**  
**2018 年第一季度报告**

**2018 年 4 月 27 日**

|   |       |    |
|---|-------|----|
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|   | ..... | 3  |
| 一 | ..... | 7  |
|   | ..... | 8  |
| 事 | ..... | 10 |

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|   | 本报告期末         | 上年度末          | 本报告期末比上年度末增减 (%) |
|---|---------------|---------------|------------------|
|   | 1,620,469,002 | 1,550,983,306 | 4.5              |
| 专 | 228,079,589   | 214,755,519   | 6.2              |
|   | 年初至报告期末       | 上年初至上年报告期末    | 比上年同期增减 (%)      |
|   | -89,250,881   | -66,792,361   | 33.6             |
|   | 年初至报告期末       | 上年初至上年报告期末    | 比上年同期增减 (%)      |
|   | 270,160,699   | 234,827,342   | 15.0             |
| 专 | 8,144,599     | 7,083,478     | 15.0             |
| 专 | 8,073,832     | 6,927,794     | 16.5             |
| % | 3.70          | 3.63          | 0.07             |
| / | 0.27          | 0.24          | 12.5             |
| / | 0.27          | 0.24          | 12.5             |

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| 项目  | 本期金额<br>(1-3月) |
|-----|----------------|
|     | 120            |
|     | 5,183          |
|     | 48,079         |
|     | 53,382         |
|     | -4,053         |
| / 下 | -3,704         |
| /   | 19,080         |
|     | 49,226         |
|     | 113,931        |
|     | -22,900        |
|     | 91,031         |
| 专   | -20,264        |
|     | 70,767         |

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| 专         |                | 588,040 |             |                 |    |      |
|-----------|----------------|---------|-------------|-----------------|----|------|
| 前十名股东持股情况 |                |         |             |                 |    |      |
| 股东名称 (全称) | 期末持股数量         | 比例 (%)  | 持有有限售条件股份数量 | 质押或冻结情况<br>股份状态 | 数量 | 股东性质 |
|           | 16,879,068,569 | 56.26   | 0           |                 | 0  |      |
| 3         | 3,000,000,009  | 10.00   | 0           |                 | 0  |      |
|           | 881,116,831    | 2.94    | 0           |                 | 0  |      |
|           | 425,730,300    | 1.42    | 0           |                 | 0  |      |
| 不 3       | 199,143,303    | 0.66    | 0           |                 | 0  |      |
|           | 160,234,982    | 0.53    | 0           |                 | 0  |      |
|           | 159,745,946    | 0.53    | 0           |                 | 0  |      |

|   |             |      |   |   |
|---|-------------|------|---|---|
| 2 | 118,102,155 | 0.39 | 0 | 0 |
|---|-------------|------|---|---|

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| 专                 |                 | 10      |            |                 |    |      |  |
|-------------------|-----------------|---------|------------|-----------------|----|------|--|
| 前十名优先股股东持股情况      |                 |         |            |                 |    |      |  |
| 股东名称(全称)          | 期末持股数量          | 比例 (%)  | 所持股份类别     | 质押或冻结情况<br>股份状态 | 数量 | 股东性质 |  |
| 1                 | 35,000,000      | 23.33   |            |                 | 0  |      |  |
|                   | 30,000,000      | 20.00   |            |                 | 0  |      |  |
| 2                 | 20,000,000      | 13.33   |            |                 | 0  |      |  |
| 5                 | 20,000,000      | 13.33   |            |                 | 0  |      |  |
| 22                | 20,000,000      | 13.33   |            |                 | 0  |      |  |
|                   | 11,000,000      | 7.33    |            |                 | 0  |      |  |
|                   | 6,000,000       | 4.00    |            |                 | 0  |      |  |
|                   | 5,000,000       | 3.33    |            |                 | 0  |      |  |
|                   | 2,000,000       | 1.33    |            |                 | 0  |      |  |
|                   | 1,000,000       | 0.67    |            |                 | 0  |      |  |
| 前十名无限售条件优先股股东持股情况 |                 |         |            |                 |    |      |  |
| 股东名称              | 期末持有无限售条件优先股的数量 | 股份种类及数量 |            |                 |    |      |  |
|                   |                 | 种类      | 数量         |                 |    |      |  |
| 1                 | 35,000,000      |         | 35,000,000 |                 |    |      |  |
|                   | 30,000,000      |         | 30,000,000 |                 |    |      |  |
| 2                 | 20,000,000      |         | 20,000,000 |                 |    |      |  |
| 5                 | 20,000,000      |         | 20,000,000 |                 |    |      |  |
| 22                | 20,000,000      |         | 20,000,000 |                 |    |      |  |
|                   | 11,000,000      |         | 11,000,000 |                 |    |      |  |
|                   | 6,000,000       |         | 6,000,000  |                 |    |      |  |
|                   | 5,000,000       |         | 5,000,000  |                 |    |      |  |
|                   | 2,000,000       |         | 2,000,000  |                 |    |      |  |

|       |           |  |           |
|-------|-----------|--|-----------|
|       | 1,000,000 |  | 1,000,000 |
| 专 专 专 | 专         |  |           |

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2018

GDP

19.9

6.8%

—

7.5%

PPP

13%

—

10.4%

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2018

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2,702

15% ,

1,787

3  
 CBD  
 B 73.1 80.9 专 51.2 69.0  
 专  
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| 项 目 | 2018-03-31  | 2017-12-31  | 变动幅<br>度 (%) | 说 明     |
|-----|-------------|-------------|--------------|---------|
|     | 215,826,187 | 273,252,962 | -21.0        |         |
|     | 600,020,038 | 535,887,230 | 12.0         |         |
|     | 182,558,402 | 147,957,814 | 23.4         |         |
|     | 245,397,450 | 225,822,172 | 8.7          | PPP PPP |
|     | 54,591,356  | 49,910,480  | 9.4          | PPP     |
|     | 43,761,243  | 31,031,643  | 41.0         |         |

| 项 目 | 2018<br>(1-3 月) | 2017<br>(1-3 月) | 变动幅<br>度 (%) | 说 明 |
|-----|-----------------|-----------------|--------------|-----|
|     | 792,065         | 706,708         | 12.1         |     |
|     | 6,245,239       | 5,199,305       | 20.1         |     |
|     | 1,604,571       | 1,361,073       | 17.9         |     |
|     | -89,250,881     | -66,792,361     | 33.6         |     |
|     | 44,530,239      | 10,885,393      | 309.1        |     |

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8,166,683

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|   |                      |                      |
|   |                      |                      |
|   | 215,826,187          | 273,252,962          |
| 下 | 4,808,670            | 4,566,740            |
|   | 18,040,286           | 16,937,828           |
|   | 137,286,532          | 137,713,669          |
|   | 49,360,454           | 32,967,201           |
|   | 81,618               | 140,488              |
|   | 25,841               | 22,240               |
|   | 69,658,270           | 55,547,277           |
|   | 600,020,038          | 535,887,230          |
|   | 182,558,402          | 147,957,814          |
|   | 0                    | 0                    |
|   | 50,726,490           | 48,542,768           |
|   | 38,138,552           | 34,572,333           |
|   | <b>1,183,972,938</b> | <b>1,140,150,736</b> |
|   |                      |                      |
|   | 10,416,023           | 10,446,884           |
|   | 0                    | 0                    |
|   | 245,397,450          | 225,822,172          |
|   | 54,591,356           | 49,910,480           |
|   | 57,543,400           | 57,113,029           |
|   | 33,785,835           | 34,395,282           |
|   | 8,232,128            | 7,744,931            |
|   | 11,190,577           | 11,222,860           |
|   | 2,149,948            | 2,149,948            |
|   | 446,603              | 419,074              |
|   | 10,652,275           | 10,266,177           |
|   | 2,090,469            | 1,341,733            |
|   | <b>436,496,064</b>   | <b>410,832,570</b>   |
|   | <b>1,620,469,002</b> | <b>1,550,983,306</b> |
|   |                      |                      |
|   | 43,761,243           | 31,031,643           |
| 下 | 50,028               | 50,028               |

|   |                      |                      |
|---|----------------------|----------------------|
|   |                      |                      |
|   | 23,922,008           | 15,972,528           |
|   | 408,297,472          | 433,329,694          |
|   | 205,872,307          | 188,749,833          |
|   | 39,150,138           | 42,347,428           |
|   | 5,936,733            | 7,721,698            |
|   | 37,068,250           | 38,974,061           |
|   | 3,086,021            | 2,903,460            |
|   | 166,356              | 1,036,356            |
|   | 83,249,235           | 72,529,891           |
|   | 0                    | 0                    |
|   | 62,260,647           | 67,831,836           |
|   | 28,577,636           | 26,281,657           |
|   | <b>902,247,936</b>   | <b>886,412,685</b>   |
|   |                      |                      |
|   | 211,770,174          | 185,852,810          |
|   | 101,122,896          | 97,945,752           |
|   | 21,008,850           | 17,343,493           |
| 上 | 641,778              | 640,908              |
|   | 518,695              | 528,272              |
|   | 964,395              | 977,146              |
|   | 2,022,766            | 2,081,589            |
|   | 4,921,759            | 4,730,699            |
|   | 12,437,343           | 12,740,759           |
|   | <b>355,408,656</b>   | <b>322,841,428</b>   |
|   | <b>1,257,656,592</b> | <b>1,209,254,113</b> |
| 专 |                      |                      |
|   | 30,000,000           | 30,000,000           |
|   | 22,972,180           | 16,972,180           |
|   | 14,975,410           | 14,975,410           |
|   | 7,996,770            | 1,996,770            |
|   | 24,883,282           | 24,883,282           |
|   | 1,273,275            | 1,273,275            |
|   | -837,874             | -17,345              |
| 上 | 55,387               | 55,387               |
|   | 510,725              | 510,725              |
|   | 5,522,490            | 5,522,490            |
|   | 146,246,674          | 138,102,075          |
| 专 | 228,079,589          | 214,755,519          |
| 专 | 134,732,821          | 126,973,674          |
| 专 | <b>362,812,410</b>   | <b>341,729,193</b>   |
| 专 | <b>1,620,469,002</b> | <b>1,550,983,306</b> |

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|   |                    |                    |
|   |                    |                    |
|   | 22,791,443         | 22,594,959         |
| 下 | 0                  | 0                  |
|   | 94,245             | 198,850            |
|   | 22,154,185         | 21,401,165         |
|   | 10,221,023         | 7,810,468          |
|   | 4,061              | 14,377             |
|   | 4,245,722          | 6,786,296          |
|   | 29,330,806         | 23,425,106         |
|   | 12,664,104         | 12,213,803         |
|   | 12,543,597         | 12,140,365         |
|   | 0                  | 0                  |
|   | 2,694,946          | 3,004,212          |
|   | 3,900,927          | 3,460,568          |
|   | <b>108,101,462</b> | <b>100,909,804</b> |
|   |                    |                    |
|   | 1,403,021          | 1,379,246          |
|   | 0                  | 0                  |
|   | 13,521,974         | 12,643,176         |
|   | 152,523,761        | 151,004,787        |
|   | 433,608            | 439,759            |
|   | 1,091,519          | 1,130,467          |
|   | 63,801             | 53,523             |
|   | 154,862            | 152,740            |
|   | 0                  | 0                  |
|   | 23,059             | 20,436             |
|   | 824,092            | 824,585            |
|   | 35,207             | 35,207             |
|   | <b>170,074,904</b> | <b>167,683,926</b> |
|   | <b>278,176,366</b> | <b>268,593,730</b> |
|   |                    |                    |
|   | 16,252,000         | 16,752,000         |
| 下 | 0                  | 0                  |

|   |                    |                    |
|---|--------------------|--------------------|
|   |                    |                    |
|   | 0                  | 0                  |
|   | 32,105,692         | 37,258,646         |
|   | 28,001,528         | 21,816,871         |
|   | 5,473,402          | 4,433,998          |
|   | 457,533            | 551,338            |
|   | 389,679            | 741,332            |
|   | 858,572            | 830,262            |
|   | 0                  | 870,000            |
|   | 35,683,393         | 27,575,807         |
|   | 0                  | 0                  |
|   | 7,184,016          | 13,392,608         |
|   | 2,096,122          | 2,152,527          |
|   | <b>123,028,535</b> | <b>121,941,391</b> |
|   |                    |                    |
|   | 7,582,013          | 7,582,013          |
|   | 17,990,198         | 17,989,104         |
|   | 10,815,726         | 10,408,576         |
| 上 | 2,798              | 2,798              |
|   | 33,008             | 33,898             |
|   | 9,662              | 9,662              |
|   | 52,451             | 120,880            |
|   | 0                  | 0                  |
|   | 0                  | 0                  |
|   | <b>36,485,856</b>  | <b>36,146,931</b>  |
|   | <b>159,514,391</b> | <b>158,088,322</b> |
| 专 |                    |                    |
|   | 30,000,000         | 30,000,000         |
|   | 22,972,180         | 16,972,180         |
|   | 14,975,410         | 14,975,410         |
|   | 7,996,770          | 1,996,770          |
|   | 43,410,677         | 43,410,677         |
|   | 1,273,275          | 1,273,275          |
|   | -237,964           | -272,991           |
| 上 | 169                | 169                |
|   | 5,522,490          | 5,522,490          |
|   | 18,267,698         | 16,146,158         |
| 专 | <b>118,661,975</b> | <b>110,505,408</b> |
| 专 | <b>278,176,366</b> | <b>268,593,730</b> |

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|         |                   |                   |
|---------|-------------------|-------------------|
|         |                   |                   |
|         | 270,160,699       | 234,827,342       |
|         | 246,204,771       | 213,841,452       |
|         | 1,989,254         | 2,081,985         |
|         | 792,065           | 706,708           |
|         | 6,245,239         | 5,199,305         |
| -       | 1,604,571         | 1,361,073         |
|         | 295,624           | 278,443           |
|         | -3,704            | 16,576            |
|         | 727,627           | 496,829           |
|         | 711,908           | 480,108           |
|         | -4,053            | 1,343             |
|         | 10,454            | 9,135             |
| 了       | 13,759,499        | 11,882,259        |
|         | 88,693            | 140,467           |
|         | 35,311            | 24,288            |
| 一 了 “ ” | <b>13,812,881</b> | <b>11,998,438</b> |
|         | 3,298,074         | 2,859,693         |
| 了 “ ”   | <b>10,514,807</b> | <b>9,138,745</b>  |
|         |                   |                   |
|         | 10,514,807        | 9,138,745         |
|         | 0                 | 0                 |
|         |                   |                   |
| 专       | 8,144,599         | 7,083,478         |
| 专       | 2,370,208         | 2,055,267         |
| 事       | -386,249          | 324,223           |
| 专       | -820,529          | 177,808           |
|         | 0                 | 0                 |
|         | 0                 | 0                 |
|         | 0                 | 0                 |
|         | -820,529          | 177,808           |

|       |                   |                  |
|-------|-------------------|------------------|
|       |                   |                  |
|       | 586,652           | 0                |
|       | -399,348          | 109,597          |
|       | -1,007,833        | 68,211           |
|       | 0                 | 0                |
| 专     | 434,280           | 146,415          |
|       | <b>10,128,558</b> | <b>9,462,968</b> |
| 专     | 7,324,070         | 7,261,286        |
| 专     | 2,804,488         | 2,201,682        |
|       |                   |                  |
| ( / ) | 0.27              | 0.24             |
| ( / ) | 0.27              | 0.24             |

体

2018 1 3

|     |                   |                   |
|-----|-------------------|-------------------|
|     |                   |                   |
|     | <b>20,200,488</b> | <b>13,497,382</b> |
|     | 19,375,107        | 12,858,593        |
|     | 17,248            | 22,668            |
|     | 0                 | 0                 |
|     | 173,884           | 184,300           |
| -   | 656,540           | 276,777           |
|     | -7,115            | -7,068            |
|     | 0                 | 0                 |
|     | 2,143,122         | 0                 |
|     | -339              | 0                 |
|     | -6                | 0                 |
|     | 0                 | 0                 |
| 了   | <b>2,127,940</b>  | <b>162,112</b>    |
|     | 13                | 74                |
|     | 315               | 104               |
| 一 了 | <b>2,127,638</b>  | <b>162,082</b>    |
|     | 6,098             | 57,273            |
| 了   | <b>2,121,540</b>  | <b>104,809</b>    |

|          |                  |                |
|----------|------------------|----------------|
|          | 2,121,540        | 104,809        |
|          | 0                | 0              |
| <b>專</b> | <b>35,027</b>    | <b>116,505</b> |
|          | 0                | 0              |
|          | 0                | 0              |
|          | 0                | 0              |
|          | 35,027           | 116,505        |
|          | 0                | 0              |
|          | 23,775           | 61,667         |
|          | 11,252           | 54,838         |
|          | 0                | 0              |
|          | <b>2,156,567</b> | <b>221,314</b> |
|          |                  |                |
| ( / )    |                  |                |
| ( / )    |                  |                |

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|   |                    |                    |
|---|--------------------|--------------------|
|   |                    |                    |
|   |                    |                    |
|   | 291,752,300        | 255,888,313        |
|   | 83,891             | 152,258            |
|   | 6,242,533          | 4,755,521          |
|   | <b>298,078,724</b> | <b>260,796,092</b> |
|   | 346,293,955        | 286,430,041        |
|   | 14,746,342         | 11,903,758         |
|   | 19,326,719         | 13,336,866         |
|   | 6,962,589          | 15,917,788         |
|   | <b>387,329,605</b> | <b>327,588,453</b> |
|   | <b>-89,250,881</b> | <b>-66,792,361</b> |
|   |                    |                    |
|   | 2,000,413          | 61,693             |
|   | 753,153            | 689,816            |
|   | 1,989              | 9,797              |
|   | 0                  | 0                  |
|   | 589,177            | 776,601            |
|   | <b>3,344,732</b>   | <b>1,537,907</b>   |
|   | 2,423,438          | 2,725,928          |
|   | 7,423,384          | 3,572,046          |
|   | 0                  | 0                  |
|   | 1,498,947          | 7,977,133          |
|   | <b>11,345,769</b>  | <b>14,275,107</b>  |
|   | <b>-8,001,037</b>  | <b>-12,737,200</b> |
| 一 |                    |                    |
|   | 10,978,944         | 0                  |
| 专 | 4,978,944          | 0                  |
|   | 63,173,820         | 32,469,763         |
|   | 3,996,500          | 0                  |
|   | 0                  | 100,486            |
|   | <b>78,149,264</b>  | <b>32,570,249</b>  |
|   | 29,611,291         | 17,884,659         |

|   |                    |                    |
|---|--------------------|--------------------|
|   | 4,007,734          | 3,281,779          |
| 专 | 0                  | 0                  |
|   | 0                  | 0                  |
|   | 0                  | 518,418            |
|   | <b>33,619,025</b>  | <b>21,684,856</b>  |
|   | <b>44,530,239</b>  | <b>10,885,393</b>  |
|   | <b>-1,894,485</b>  | <b>81,763</b>      |
| 事 | <b>-54,616,164</b> | <b>-68,562,405</b> |
|   | 253,820,821        | 311,449,979        |
|   | <b>199,204,657</b> | <b>242,887,574</b> |

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|  |                   |                   |
|--|-------------------|-------------------|
|  |                   |                   |
|  |                   |                   |
|  | 23,143,423        | 19,094,250        |
|  | 0                 | 0                 |
|  | 8,495,947         | 5,715,262         |
|  | <b>31,639,370</b> | <b>24,809,512</b> |
|  | 25,022,252        | 17,685,207        |
|  | 389,154           | 403,348           |
|  | 234,858           | 319,140           |
|  | 6,636,918         | 7,009,018         |
|  | <b>32,283,182</b> | <b>25,416,713</b> |
|  | <b>-643,812</b>   | <b>-607,201</b>   |
|  |                   |                   |
|  | 10,000            | 50,583            |
|  | 4,446,275         | 569,997           |
|  | 0                 | 66                |
|  | 0                 | 0                 |
|  | 0                 | 107,331           |
|  | 4,456,275         | 727,977           |
|  | 4,935             | 11,855            |

|   |                   |                   |
|---|-------------------|-------------------|
|   | 1,517,413         | 1,438,371         |
|   | 0                 | 0                 |
|   | 968               | 878,819           |
|   | <b>1,523,316</b>  | <b>2,329,045</b>  |
|   | <b>2,932,959</b>  | <b>-1,601,068</b> |
| 一 |                   |                   |
|   | 6,000,000         | 0                 |
| 专 | 0                 | 0                 |
|   | 500,000           | 92,462            |
|   | 0                 | 0                 |
|   | 0                 | 0                 |
|   | <b>6,500,000</b>  | <b>92,462</b>     |
|   | 7,023,070         | 0                 |
|   | 1,447,688         | 501,147           |
| 专 | 0                 | 0                 |
|   | 0                 | 0                 |
|   | 0                 | 5,486             |
|   | <b>8,470,758</b>  | <b>506,633</b>    |
|   | <b>-1,970,758</b> | <b>-414,171</b>   |
|   | <b>-111,333</b>   | <b>-12,907</b>    |
| 事 | <b>207,056</b>    | <b>-2,635,347</b> |
|   | 22,458,943        | 23,955,906        |
|   | <b>22,665,999</b> | <b>21,320,559</b> |

体

5.2